

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income****For the fourth quarter ended 31 March 2015 (Unaudited)**

	Current Quarter Ended 31 Mar 2015 RM'000	Corresponding Quarter Ended 31 Mar 2014 RM'000	Current Year-To-Date 31 Mar 2015 RM'000	Audited Corresponding Year-To-Date 31 Mar 2014 RM'000
Revenue	305,115	280,373	1,145,965	1,107,079
Operating expenses	(237,344)	(213,065)	(869,120)	(796,401)
Other operating (expense)/income	(394)	3,000	164	(1,417)
Finance costs	(26)	(36)	(108)	(310)
Profit before tax	<u>67,351</u>	<u>70,272</u>	<u>276,901</u>	<u>308,951</u>
Taxation	(12,345)	(20,877)	(66,696)	(75,658)
Net profit for the period	<u>55,006</u>	<u>49,395</u>	<u>210,205</u>	<u>233,293</u>
Other comprehensive income, net of tax				
Items that may be reclassified subsequently to profit or loss				
Foreign exchange translation difference	(212)	108	(698)	(344)
Total comprehensive income for the period	<u>54,794</u>	<u>49,503</u>	<u>209,507</u>	<u>232,949</u>
Profit attributable to:				
Owners of the parent	54,935	49,157	209,699	232,813
Non-controlling interest	<u>71</u>	<u>238</u>	<u>506</u>	<u>480</u>
	<u>55,006</u>	<u>49,395</u>	<u>210,205</u>	<u>233,293</u>
Total comprehensive income attributable to:				
Owners of the parent	54,757	49,250	209,118	232,460
Non-controlling interest	<u>37</u>	<u>253</u>	<u>389</u>	<u>489</u>
	<u>54,794</u>	<u>49,503</u>	<u>209,507</u>	<u>232,949</u>
EPS - Basic (sen)	7.07	6.63	27.00	31.39
- Diluted (sen)	6.88	6.38	26.25	30.20

(The Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2014 and the accompanying notes attached to this interim financial report.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Financial Position as at 31 March 2015

	<i>Unaudited</i> <i>At 31 Mar 2015</i> <i>RM'000</i>	<i>Audited</i> <i>At 31 Mar 2014</i> <i>RM'000</i>
ASSETS		
Non current assets		
Property, plant & equipment	821,575	634,494
Capital work in progress	222,649	50,262
Intangible assets	20,573	6,652
Deferred tax assets	4,026	519
	<u>1,068,823</u>	<u>691,927</u>
Current assets		
Inventories	120,091	98,213
Trade receivables	181,868	133,811
Other receivables, deposits and prepayments	16,802	15,608
Derivatives	-	1,945
Cash and cash equivalents	70,423	170,550
	<u>389,184</u>	<u>420,127</u>
TOTAL ASSETS	<u>1,458,007</u>	<u>1,112,054</u>
EQUITY AND LIABILITIES		
Share capital	400,779	373,516
Reserves	868,196	568,738
Equity attributable to owners of the parent	<u>1,268,975</u>	<u>942,254</u>
Non-controlling interests	<u>1,695</u>	<u>1,306</u>
Total Equity	<u>1,270,670</u>	<u>943,560</u>
Non current liabilities		
Long term borrowings	326	1,838
Deferred tax liabilities	59,488	57,003
	<u>59,814</u>	<u>58,841</u>
Current liabilities		
Trade payables	45,697	53,188
Other payables and accruals	63,462	41,245
Short term borrowings	6,082	2,983
Derivatives	1,947	-
Tax payables	10,335	12,237
	<u>127,523</u>	<u>109,653</u>
Total Liabilities	<u>187,337</u>	<u>168,494</u>
TOTAL EQUITY AND LIABILITIES	<u>1,458,007</u>	<u>1,112,054</u>
Net assets per share attributable to the owners of the Company (sen)	158.31	126.13

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2014 and the accompanying notes attached to this interim financial report)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Changes in Equity
For the fourth quarter ended 31 March 2015 (Unaudited)

	<-----Attributable to Owners of the Company----->						<i>Non-controlling Interest</i> RM'000	<i>Total Equity</i> RM'000
	<i>Share Capital</i> RM'000	<i>Share Premium</i> RM'000	<i>Translation Reserve</i> RM'000	<i>Share-based Payment Reserve</i> RM'000	<i>Retained Profits</i> RM'000	<i>Sub Total</i> RM'000		
12 Months Ended 31 March 2015								
Balance as at 1 April 2014	373,516	53,852	(35)	5,529	509,392	942,254	1,306	943,560
Total comprehensive income for the period	-	-	(581)	-	209,699	209,118	389	209,507
Transaction with owners								
Dividends	-	-	-	-	(104,995)	(104,995)	-	(104,995)
Share-based payment granted under ESOS	-	-	-	2,468	-	2,468	-	2,468
Issuance of ordinary shares pursuant to ESOS	4,423	26,590	-	-	-	31,013	-	31,013
Issuance of ordinary shares pursuant to Warrants	22,840	166,277	-	-	-	189,117	-	189,117
Transfer from Share-based payment upon exercise/lapse of ESOS	-	7,703	-	(7,997)	294	-	-	-
Total transaction with owners	27,263	200,570	-	(5,529)	(104,701)	117,603	-	117,603
Balance as at 31 March 2015	400,779	254,422	(616)	-	614,390	1,268,975	1,695	1,270,670
12 Months Ended 31 March 2014								
Balance as at 1 April 2013	366,654	6,564	318	6,008	384,178	763,722	817	764,539
Total comprehensive income for the period	-	-	(353)	-	232,813	232,460	489	232,949
Transaction with owners								
Dividends	-	-	-	-	(107,599)	(107,599)	-	(107,599)
Share-based payment granted under ESOS	-	-	-	3,854	-	3,854	-	3,854
Issuance of ordinary shares pursuant to ESOS	2,732	12,890	-	-	-	15,622	-	15,622
Issuance of ordinary shares pursuant to Warrants	4,130	30,065	-	-	-	34,195	-	34,195
Transfer from Share-based payment upon exercise of ESOS	-	4,333	-	(4,333)	-	-	-	-
Total transaction with owners	6,862	47,288	-	(479)	(107,599)	(53,928)	-	(53,928)
Balance as at 31 March 2014	373,516	53,852	(35)	5,529	509,392	942,254	1,306	943,560

(The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2014 and the accompanying notes attached to this interim financial report.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Cash Flows****For the fourth quarter ended 31 March 2015 (Unaudited)**

	Current Year-To-Date 31 Mar 2015 RM'000	Audited Corresponding Year-To-Date 31 Mar 2014 RM'000
Cash Flows from/(used in) Operating Activities		
Profit before tax	276,901	308,951
Adjustments for:		
Depreciation and amortisation	45,879	45,232
Other adjustments	13,449	(2,740)
Operating profit before changes in working capital	336,229	351,443
Changes in working capital		
Net change in inventories	(21,878)	(11,380)
Net change in receivables	(58,106)	(21,568)
Net change in payables	14,726	(4,379)
Cash generated from operations	270,971	314,116
Interest received	1,275	1,087
Income from fixed income fund	3,031	3,798
Tax refunded	126	-
Tax paid	(69,744)	(70,473)
Net cash from operating activities	205,659	248,528
Cash Flows from/(used in) Investing Activities		
Proceeds from disposal of property, plant and equipment	485	1,694
Capital work in progress incurred	(384,086)	(89,109)
Purchase of property, plant and equipment	(38,563)	(106,906)
Purchase of intangible asset	(235)	(5)
Net change in escrow account	4,630	(9,863)
Net cash used in investing activities	(417,769)	(204,189)
Cash Flows from/(used in) Financing Activities		
Net change in bank borrowings	4,375	-
Repayment of term loans	(2,776)	(7,444)
Repayment of finance lease	(13)	(13)
Interest paid	(108)	(310)
Proceeds from issuance of shares-ESOS	31,013	15,622
Proceeds from issuance of shares-Warrants	189,117	34,195
Dividend paid	(104,995)	(107,599)
Net cash from/(used in) financing activities	116,613	(65,549)
Net change in cash & cash equivalents	(95,497)	(21,210)
Cash & cash equivalents at beginning of period	160,687	181,897
Cash & cash equivalents at end of period	65,190	160,687
Cash & cash equivalents at end of period comprise:		
Deposits with licensed banks	16,075	3,100
Licensed Fund Management Companies-Fixed income fund	12,668	104,292
Cash in hand and at banks	41,680	63,158
	70,423	170,550
Less : Bank Balance Pledged-Escrow Account	(5,233)	(9,863)
	65,190	160,687

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2014 and the accompanying notes attached to this interim financial report.)